



national fuel

January 30, 2014

Honorable Kathleen H. Burgess
Secretary
New York State Department of Public Service
Three Empire State Plaza, 19th Floor
Albany, NY 12223

Re: Case 07-M-0548 – Proceeding on Motion of the Commission Regarding an Energy Efficiency Portfolio Standard

Case 07-G-0141 – Proceeding on Motion of the Commission as to the Rates, Charges, Rules, and Regulations of National Fuel Gas Distribution Corporation for Gas Service – Conservation Incentive Program

Dear Secretary Burgess,

Pursuant to the Energy Efficiency Portfolio Standard (“EEPS”) reporting guidelines, attached please find the scorecard reports for National Fuel Gas Distribution Corporation for the month of December 2013.

Any questions you may have regarding the attached can be directed to the undersigned at (716) 857-7440 or at crahene@natfuel.com.

Respectfully submitted,

Evan M. Crahen
Regulatory Analyst
Rates and Regulatory Affairs

Attachments

Program Administrator (PA):	National Fuel Gas Distribution Corporation
Program Name:	Residential Rebate Program
Program Funding Fuel:	GAS
Date of Authorizing PSC Order:	10/25/2011 and 2/19/2013
Date of Most Recent Operating/Implementation Plan:	3/21/13
Date Applications Initially Accepted:	1/1/12 (Under EEPS)
Reporting Period:	December 2013

First-Year Savings Acquired this Month	
Net First-year Annual Dth Acquired this Month	19,564 ⁽²⁾
Ancillary Net First-year Annual MWh Acquired this Month	NA
Ancillary Net Peak MW Reductions Acquired this Month	NA
Gas Savings Impacts this Year	
Current Annual Dth Target:	163,710
To Date Portion of Current Annual Dth Target:	163,710
Net First-Year Annual Dth Acquired this Year	113,275
Net First-Year Annual Dth Committed at this Point in Time	NA
<i>Total Net First-Year Annual Dth Acquired & Committed</i>	<i>113,275</i>
Percent of Current Annual Dth Target Acquired	69.2%
Percent of Current Annual Dth Target Acquired & Committed	69.2%
Percent of To Date Portion of Current Annual Dth Target Acquired	69.2%
Ancillary Electric Savings Impacts this Year	
Net First-Year Annual MWh Acquired this Year	NA
Net First-Year Annual MWh Committed at this Point in Time	NA
<i>Total Net First-Year Annual MWh Acquired & Committed</i>	<i>NA</i>
Ancillary Electric Peak Demand Savings Impacts this Year	
Net Peak MW Reductions Acquired this Year	NA
Net Peak MW Reductions Committed at this Point in Time	NA
<i>Total Net Peak MW Reductions Acquired & Committed</i>	<i>NA</i>
Financial Expenditures this Month	
General Administration Expenditures this Month	\$ 16,563 ^{(2) (3)}
Program Planning Expenditures this Month	NA
Program Marketing Expenditures this Month	\$ 163,778 ⁽⁴⁾
Trade Ally Training Expenditures this Month	NA
Incentives and Services Expenditures this Month	\$ 267,313 ^{(2) (5)}
Direct Program Implementation Expenditures this Month	NA
Evaluation Expenditures this Month	\$ 1,232 ⁽⁶⁾
Cost Recovery Fee Expenditures this Month (NYSERDA, only)	NA
<i>Total Expenditures this Month</i>	<i>\$ 448,885</i>
Financial Encumbrances at this Point in Time	
General Administration Funds Currently Encumbered	NA ⁽³⁾
Program Planning Funds Currently Encumbered	NA
Program Marketing Funds Currently Encumbered	NA
Trade Ally Training Funds Currently Encumbered	NA
Incentives and Services Funds Currently Encumbered	NA ⁽⁵⁾
Direct Program Implementation Funds Currently Encumbered	NA
Evaluation Funds Currently Encumbered	NA
Cost Recovery Fee Funds Currently Encumbered	NA
Financial Activity this Year	
Current Annual Budget:	\$ 2,948,633
To Date Portion of Current Annual Budget:	\$ 2,948,633
Total Expenditures this Year	\$ 2,129,126
Total Funds Encumbered at this Point in Time	\$ -
<i>Total Expenditures this year and Encumbrances</i>	<i>\$ 2,129,126</i>
Percent of Current Annual Budget Spent	72.2%
Percent of Current Annual Budget Spent and Encumbered	72.2%
Percent of To Date Portion of Current Annual Budget Spent	72.2%
Financial Activity to Date	
Total 2012-2015 Budget:	\$ 11,794,532

Total Expenditures to Date	\$	3,865,505
<i>Total Expenditures to Date and Encumbrances</i>	\$	3,865,505
Percent of Total 2012-2015 Budget Spent to Date		32.8%
Percent of Total 2012-2015 Budget Spent and Encumbered		32.8%
Evaluation Factors		
Realization Rate		1.00
Free Ridership		-
Spill Over		-
Net-to-Gross Ratio		0.90
Participation		
Number of program applications received to date		1,537
Number of program applications approved to receive funds		1,537
Current Forecast (updated quarterly)		
Total Expected Net First-year Annual Dth Acquired in 2013		113,275
Expected Net First-year Annual Dth Committed at Year End 2013		34,068

(2) (7)

(2) (7)

PROGRAM NARRATIVE
Exceptions
None
Achievements
None
Changes Anticipated in the Next 6 Months
None
Corrections to Previous Reports
NFGDC updated its deemed savings figure for indirect water heaters, based on a review completed in December 2013. As a result, NFGDC is making changes to the "Net First-year Annual Dth Acquired this Month" field in the monthly scorecard report, monthly, from February 2012 through November 2013. In total, 65.84 Dth of net savings was added to the Residential Rebate Program.

- (1) The Annual Dth target is based on the Approved Program Budgets from the February 19, 2013 Order Approving In Part and Denying In Part National Fuel Gas Distribution Corporation's Petition To Modify Certain Energy Efficiency (EEPS) Programs, with a net to gross ratio of 0.9 applied to the Dth savings.
- (2) 2013 figures represent rebates paid in 2013 for installations completed in both 2012 and 2013, under EEPS.
- (3) Represents monthly processing fees on a per rebate basis, the monthly management fee incurred and the cost of any inspections completed during the current reporting month.
- (4) Represents Outreach and Education expenditures.
- (5) Represents the dollar amount rebates processed during the current reporting month.
- (6) Represents EM&V expenditures incurred during the current reporting month.
- (7) Reflects the number of applications processed to date, not the number of applications received.

Program Administrator (PA):	National Fuel Gas Distribution Corporation
Program Name:	Residential Rebate Program

<i>Reporting Period</i>	Statewide & Joint Studies Expenditures		
	<i>Electric Portfolio</i>	<i>Gas Portfolio</i>	Total
Jan-13	NA	\$ -	\$ -
Feb-13	NA	\$ -	\$ -
Mar-13	NA	\$ -	\$ -
Apr-13	NA	\$ -	\$ -
May-13	NA	\$ -	\$ -
Jun-13	NA	\$ -	\$ -
Jul-13	NA	\$ -	\$ -
Aug-13	NA	\$ -	\$ -
Sep-13	NA	\$ -	\$ -
Oct-13	NA	\$ -	\$ -
Nov-13	NA	\$ -	\$ -
Dec-13	NA	\$ -	\$ -
Cumulative	\$ -	\$ -	\$ -

Program Administrator (PA):	National Fuel Gas Distribution Corporation
Program Name:	Non-Residential Rebate Program (NRCIP)
Program Funding Fuel:	GAS
Date of Authorizing PSC Order:	10/25/2011 and 2/19/2013
Date of Most Recent Operating/Implementation Plan:	3/21/13
Date Applications Initially Accepted:	1/1/12 (Under EEPS)
Reporting Period:	December 2013

First-Year Savings Acquired this Month	
Net First-year Annual Dth Acquired this Month	785
Ancillary Net First-year Annual MWh Acquired this Month	NA
Ancillary Net Peak MW Reductions Acquired this Month	NA
Gas Savings Impacts this Year	
Current Annual Dth Target:	139,049
To Date Portion of Current Annual Dth Target:	139,049
Net First-Year Annual Dth Acquired this Year	10,576
Net First-Year Annual Dth Committed at this Point in Time	NA
<i>Total Net First-Year Annual Dth Acquired & Committed</i>	<i>10,576</i>
Percent of Current Annual Dth Target Acquired	7.6%
Percent of Current Annual Dth Target Acquired & Committed	7.6%
Percent of To Date Portion of Current Annual Dth Target Acquired	7.6%
Ancillary Electric Savings Impacts this Year	
Net First-Year Annual MWh Acquired this Year	NA
Net First-Year Annual MWh Committed at this Point in Time	NA
<i>Total Net First-Year Annual MWh Acquired & Committed</i>	<i>NA</i>
Ancillary Electric Peak Demand Savings Impacts this Year	
Net Peak MW Reductions Acquired this Year	NA
Net Peak MW Reductions Committed at this Point in Time	NA
<i>Total Net Peak MW Reductions Acquired & Committed</i>	<i>NA</i>
Financial Expenditures this Month	
General Administration Expenditures this Month	\$ - ⁽²⁾
Program Planning Expenditures this Month	NA
Program Marketing Expenditures this Month	\$ 90,284 ⁽³⁾
Trade Ally Training Expenditures this Month	NA
Incentives and Services Expenditures this Month	\$ 25,500 ⁽⁴⁾
Direct Program Implementation Expenditures this Month	NA
Evaluation Expenditures this Month	\$ 616 ⁽⁵⁾
Cost Recovery Fee Expenditures this Month (NYSERDA, only)	NA
<i>Total Expenditures this Month</i>	<i>\$ 116,400</i>
Financial Encumbrances at this Point in Time	
General Administration Funds Currently Encumbered	NA
Program Planning Funds Currently Encumbered	NA
Program Marketing Funds Currently Encumbered	NA
Trade Ally Training Funds Currently Encumbered	NA
Incentives and Services Funds Currently Encumbered	NA
Direct Program Implementation Funds Currently Encumbered	NA
Evaluation Funds Currently Encumbered	NA
Cost Recovery Fee Funds Currently Encumbered	NA
Financial Activity this Year	
Current Annual Budget:	\$ 1,912,640
To Date Portion of Current Annual Budget:	\$ 1,912,640
Total Expenditures this Year	\$ 583,292
Total Funds Encumbered at this Point in Time	\$ -
<i>Total Expenditures this year and Encumbrances</i>	<i>\$ 583,292</i>
Percent of Current Annual Budget Spent	30.5%
Percent of Current Annual Budget Spent and Encumbered	30.5%
Percent of To Date Portion of Current Annual Budget Spent	30.5%
Financial Activity to Date	
Total 2012-2015 Budget:	\$ 7,650,560
Total Expenditures to Date	\$ 938,637
<i>Total Expenditures to Date and Encumbrances</i>	<i>\$ 938,637</i>

Percent of Total 2012-2015 Budget Spent to Date	12.3%
Percent of Total 2012-2015 Budget Spent and Encumbered	12.3%
Evaluation Factors	
Realization Rate	1.00
Free Ridership	-
Spill Over	-
Net-to-Gross Ratio	0.90
Participation	
Number of program applications received to date	2 ⁽⁶⁾
Number of program applications approved to receive funds	2 ⁽⁶⁾
Current Forecast (updated quarterly)	
Total Expected Net First-year Annual Dth Acquired in 2013	10,576
Expected Net First-year Annual Dth Committed at Year End 2013	-

PROGRAM NARRATIVE	
Exceptions	
None	
Achievements	
None	
Changes Anticipated in the Next 6 Months	
None	
Corrections to Previous Reports	
The "General Administration Expenditures this Month" line in the scorecard was zeroed out from January 2012 through December 2013 at Staff's request, and those items are instead being placed in comments to scorecard reports as a qualitative comment.	

- (1) The Annual Dth target is based on the Approved Program Budgets from the February 19, 2013 Order Approving In Part and Denying In Part National Fuel Gas Distribution Corporation's Petition To Modify Certain Energy Efficiency (EEPS) Programs, with a net to gross ratio of 0.9 applied to the Dth savings.
- (2) Represents NYSERDA's fee and the NYSERDA state assessment.
- (3) Represents Outreach and Education expenditures.
- (4) Represents the dollar amount rebates processed during the current reporting month.
- (5) Represents EM&V expenditures incurred during the current reporting month.
- (6) Reflects the number of applications processed to date, not the number of applications received.

Program Administrator (PA):	National Fuel Gas Distribution Corporation
Program Name:	Non-Residential Rebate Program (NRCIP)

<i>Reporting Period</i>	Statewide & Joint Studies Expenditures		
	<i>Electric Portfolio</i>	<i>Gas Portfolio</i>	Total
Jan-13	NA	\$ -	\$ -
Feb-13	NA	\$ -	\$ -
Mar-13	NA	\$ -	\$ -
Apr-13	NA	\$ -	\$ -
May-13	NA	\$ -	\$ -
Jun-13	NA	\$ -	\$ -
Jul-13	NA	\$ -	\$ -
Aug-13	NA	\$ -	\$ -
Sep-13	NA	\$ -	\$ -
Oct-13	NA	\$ -	\$ -
Nov-13	NA	\$ -	\$ -
Dec-13	NA	\$ -	\$ -
Cumulative	NA	\$ -	\$ -

Program Administrator (PA):	National Fuel Gas Distribution Corporation
Program Name:	Low Income Usage Reduction Program (LIURP)
Program Funding Fuel:	GAS
Date of Authorizing PSC Order:	10/25/2011 and 2/19/2013
Date of Most Recent Operating/Implementation Plan:	3/21/13
Date Applications Initially Accepted:	1/1/12 (Under EEPS)
Reporting Period:	December 2013

First-Year Savings Acquired this Month	
Net First-year Annual Dth Acquired this Month	3,114
Ancillary Net First-year Annual MWh Acquired this Month	NA
Ancillary Net Peak MW Reductions Acquired this Month	NA

Gas Savings Impacts this Year	
Current Annual Dth Target:	42,580
To Date Portion of Current Annual Dth Target:	42,580
Net First-Year Annual Dth Acquired this Year	30,243
Net First-Year Annual Dth Committed at this Point in Time	NA
<i>Total Net First-Year Annual Dth Acquired & Committed</i>	<i>30,243</i>
Percent of Current Annual Dth Target Acquired	71.0%
Percent of Current Annual Dth Target Acquired & Committed	71.0%
Percent of To Date Portion of Current Annual Dth Target Acquired	71.0%

Ancillary Electric Savings Impacts this Year	
Net First-Year Annual MWh Acquired this Year	NA
Net First-Year Annual MWh Committed at this Point in Time	NA
<i>Total Net First-Year Annual MWh Acquired & Committed</i>	<i>NA</i>

Ancillary Electric Peak Demand Savings Impacts this Year	
Net Peak MW Reductions Acquired this Year	NA
Net Peak MW Reductions Committed at this Point in Time	NA
<i>Total Net Peak MW Reductions Acquired & Committed</i>	<i>NA</i>

Financial Expenditures this Month	
General Administration Expenditures this Month	\$ - ⁽²⁾
Program Planning Expenditures this Month	NA
Program Marketing Expenditures this Month	\$ 13,128 ⁽³⁾
Trade Ally Training Expenditures this Month	NA
Incentives and Services Expenditures this Month	\$ 366,692 ⁽⁴⁾
Direct Program Implementation Expenditures this Month	NA
Evaluation Expenditures this Month	\$ 1,232 ⁽⁵⁾
Cost Recovery Fee Expenditures this Month (NYSERDA, only)	NA
<i>Total Expenditures this Month</i>	<i>\$ 381,052</i>

Financial Encumbrances at this Point in Time	
General Administration Funds Currently Encumbered	NA
Program Planning Funds Currently Encumbered	NA
Program Marketing Funds Currently Encumbered	NA
Trade Ally Training Funds Currently Encumbered	NA
Incentives and Services Funds Currently Encumbered	NA
Direct Program Implementation Funds Currently Encumbered	NA
Evaluation Funds Currently Encumbered	NA
Cost Recovery Fee Funds Currently Encumbered	NA

Financial Activity this Year	
Current Annual Budget:	\$ 5,178,727
To Date Portion of Current Annual Budget:	\$ 5,178,727
Total Expenditures this Year	\$ 3,163,746
Total Funds Encumbered at this Point in Time	\$ -
<i>Total Expenditures this year and Encumbrances</i>	<i>\$ 3,163,746</i>
Percent of Current Annual Budget Spent	61.1%
Percent of Current Annual Budget Spent and Encumbered	61.1%
Percent of To Date Portion of Current Annual Budget Spent	61.1%

Financial Activity to Date	
Total 2012-2015 Budget:	\$ 20,714,908
Total Expenditures to Date	\$ 6,336,497
<i>Total Expenditures to Date and Encumbrances</i>	<i>\$ 6,336,497</i>
Percent of Total 2012-2015 Budget Spent to Date	30.6%
Percent of Total 2012-2015 Budget Spent and Encumbered	30.6%

Evaluation Factors	
Realization Rate	1.00
Free Ridership	-
Spill Over	-
Net-to-Gross Ratio	0.90
Participation	
Number of program applications received to date	81 ⁽⁶⁾
Number of program applications approved to receive funds	82 ⁽⁷⁾
Current Forecast (updated quarterly)	
Total Expected Net First-year Annual Dth Acquired in 2013	30,243
Expected Net First-year Annual Dth Committed at Year End 2013	-

PROGRAM NARRATIVE	
Exceptions	
None	
Achievements	
NFGDC referred 1,610 customers to the program during December 2013. \$1,419,471 was paid to NYSERDA in December 2013, based on NFGDC's contract with NYSERDA for day-to-day program management purposes.	
Changes Anticipated in the Next 6 Months	
None	
Corrections to Previous Reports	
The "General Administration Expenditures this Month" line in the scorecard was zeroed out from January 2012 through December 2013 at Staff's request, and those items are instead being placed in comments to scorecard reports as a qualitative comment.	

(1) The Annual Dth target is based on the Approved Program Budgets from the February 19, 2013 Order Approving In Part and Denying In Part National Fuel Gas Distribution Corporation's Petition To Modify Certain Energy Efficiency (EEPS) Programs, with a net to gross ratio of 0.9 applied to the Dth savings.

(2) Represents NYSERDA's fee, the NYSERDA state assessment, NYSERDA Contractor and NYSERDA QA.

(3) Represents Outreach and Education expenditures.

(4) Represents the cost of measures installed for completed jobs.

(5) Represents EM&V expenditures incurred during the current reporting month.

(6) Represents a count of all audits or jobs that are currently in process and that have been completed.

(7) Once jobs are officially completed, Distribution will claim Net First-year Annual Dth Acquired (when applicable) and will reflect a count of completed jobs in the Number of program applications approved to receive funds category.

Program Administrator (PA):	National Fuel Gas Distribution Corporation
Program Name:	Low Income Usage Reduction Program (LIURP)

<i>Reporting Period</i>	Statewide & Joint Studies Expenditures		
	<i>Electric Portfolio</i>	<i>Gas Portfolio</i>	Total
Jan-13	NA	\$ -	\$ -
Feb-13	NA	\$ -	\$ -
Mar-13	NA	\$ -	\$ -
Apr-13	NA	\$ -	\$ -
May-13	NA	\$ -	\$ -
Jun-13	NA	\$ -	\$ -
Jul-13	NA	\$ -	\$ -
Aug-13	NA	\$ -	\$ -
Sep-13	NA	\$ -	\$ -
Oct-13	NA	\$ -	\$ -
Nov-13	NA	\$ -	\$ -
Dec-13	NA	\$ -	\$ -
Cumulative	\$ -	\$ -	\$ -