

## HOW TO APPLY

1. Complete the Non-Residential Energy Efficiency Rebate Program Application below, review the terms and conditions, and sign the application form on page 6. New construction is not eligible for this program. Application must be submitted before or within 90 days of contracting the project and prior to any demolition or removal of existing equipment, or installation of new equipment.

2. Include the following items:

- ☐ Copy of facility's National Fuel utility bill
- ☐ Specification sheets for all equipment proposed for installation
- ☐ Contractor invoice
- ☐ W-9 (Request for Taxpayer Identification Number and Certification)

3. Complete the Project Description (page 2).

4. Mail or scan the application and supporting documentation to:

C.J. Brown Energy, P.C.  
4245 Union Road, Suite 204  
Buffalo, NY 14225  
Attn: Non-Res Rebate

Email: [NFRebateHelp@cjbrownenergy.com](mailto:NFRebateHelp@cjbrownenergy.com)  
Phone: 1-844-365-3493

### Application Information *(All fields must be completed. Payment will be issued to the applicant.)*

Applicant/Company Name	Contact Name	
Address 1	Day Phone	
Address 2	Email	
City	State	ZIP

### Facility Information *(Location where conservation measures are being installed, if different from above.)*

Facility Name	Contact Name	
Address 1	Day Phone	
Address 2	Email	
City	State	ZIP

- ☐ Agricultural
 ☐ Commercial/Wholesale/Retail
 ☐ Healthcare
 ☐ Industrial
 ☐ Multifamily (5 units or more)
 ☐ College/University
 ☐ Data Center
 ☐ Government
 ☐ Hospitality
 ☐ K-12 School
 ☐ Not-for-Profit
 ☐ Other

## Utility Information

National Fuel Account Number:

## Project Description

<input type="checkbox"/> Performance-Based	Applications for Performance-Based Rebates must be submitted before or within 90 days of contracting the project.	Anticipated Project Construction Start Date: <input type="text"/>
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Annual Gas Savings (Mcf)	Other Fuel Savings (Mcf)	Annual Cost Savings (\$)	Project Cost (\$)
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Is this a fuel conversion? ☐ Yes ☐ No If yes, from what fuel type?

Please include information describing the project in detail. This information should include (but is not limited to) baseline equipment and efficiencies, operating schedules, proposed equipment and efficiencies, etc. Please attach additional pages if needed.

## Performance-Based Incentives

Performance-based incentives are determined as follows:

**Strategic** \$25.00 / McF Saved per Year

**Conditional Neutral<sup>1</sup>** \$10.00 / McF Saved per Year

A rebate cap of \$50,000 per program year for “Conditional Neutral” incentives and \$100,000 for “Strategic” incentives, not to exceed \$150,000 in total incentives. Based on the examples below, this project is (check as applies):

☐ Strategic ☐ Conditional Neutral

## Examples

Strategic		Conditional Neutral	
Air Leakage Sealing	Pipe Insulation	Steam Trap—Other Application	Condensing Hot Water Boiler
Insulation—Opaque Shell	Duct Insulation	Steam Trap Monitoring System—Other Applications	Hot Air Furnaces
Energy and Heat Recovery Ventilator	Smart Thermostats	Steam Trap—Survey	Steam Boiler

<sup>1</sup> Eligible equipment must meet the Gas Combustion Equipment Significant Efficiency Gain criteria on page 3. Only project sites that meet the Building Characteristics or Building Use criteria on page 4 would be eligible. **Note that due to limited funding available for Conditional Neutral Measures, incentive levels may be modified or terminated at any point in a program year. See Terms & Conditions on page 5.**

### Gas Combustion Equipment Significant Efficiency Gain

Gas combustion equipment will be considered to have a significant efficiency gain in retrofit applications if its performance meets **one of the following** criteria:

#### Domestic hot water (DHW) production or steam or hot water space conditioning:

≥ 5% improved AFUE or thermal efficiency over minimum standard?

☐ Yes ☐ No If yes, list new efficiency: \_\_\_\_\_

≥ 5% improvement over the rated efficiency of the existing equipment or as determined by a combustion efficiency test?

☐ Yes ☐ No If yes, list:

Efficiency of original equipment: \_\_\_\_\_

Efficiency of new equipment: \_\_\_\_\_

Is the proposed equipment the most efficient currently available on the market, based on appropriate technology for the application?

☐ Yes ☐ No

#### Forced air space conditioning:

≥ 10% improved AFUE or thermal efficiency over minimum standard?

☐ Yes ☐ No If yes, list new efficiency: \_\_\_\_\_

≥ 10% improvement over the rated efficiency of the existing equipment or as determined by a combustion efficiency test?

☐ Yes ☐ No If yes, list:

Efficiency of original equipment: \_\_\_\_\_

Efficiency of new equipment: \_\_\_\_\_

Is the proposed equipment the most efficient currently available on the market, based on appropriate technology for the application?

☐ Yes ☐ No

#### Other process equipment:

≥ 10% improvement over the rated efficiency of the existing equipment or as determined by a combustion efficiency test or other formal energy analysis?

☐ Yes ☐ No If yes, list:

Efficiency of original equipment: \_\_\_\_\_

Efficiency of new equipment: \_\_\_\_\_

Is the proposed equipment the most efficient currently available on the market, based on appropriate technology for the application?

☐ Yes ☐ No

A project site that meets **one of the following** criteria established below will be considered “hard-to-electrify” and is eligible for Conditional Neutral incentives.

## Building Characteristics

Is the building built before 1979 and does it use steam or radiant/thermal equipment (such as baseboard or conventional radiators) that requires high temperature (greater than 140°F) water for internal space heating distribution?

☐ Yes ☐ No If yes, list year built: \_\_\_\_\_

Are there building spatial constraints where the building can show they do not have enough space for additional mechanical equipment (e.g., on their roof or grounds for condenser units required for various heat pump systems)?

☐ Yes ☐ No If yes, list building constraint(s): \_\_\_\_\_

Are there Structural Capacity constraints where the building does not have the ability to support the equipment necessary for electric full-load space heating applications (additional mechanical or electrical equipment loading required for electrification)?

☐ Yes ☐ No If yes, list constraint(s): \_\_\_\_\_

Is there existing radiant or terminal equipment (like baseboards or conventional radiators) that cannot operate efficiently without major upgrades, such as replacing all piping or radiators throughout the building, in order to be supplied by heat pump equipment?

☐ Yes ☐ No If yes, explain: \_\_\_\_\_

## Building Use

Are there higher thermal load or process heating requirements for which electric alternatives are incapable of meeting the needs of the building or process (e.g., manufacturing facilities, commercial food establishments, laboratories, car washes, laundromats, hospitals and other medical facilities, critical infrastructure such as emergency management facilities, wastewater treatment facilities, water treatment and pumping facilities, agricultural buildings, fuel cell systems, crematoria, etc.)?

☐ Yes ☐ No If yes, list type: \_\_\_\_\_

Does this facility have additional reliability requirements or mandates for backup systems (e.g., municipal facilities, nursing homes, universities, schools, hospitals, etc.)?

☐ Yes ☐ No If yes, list reason/mandate: \_\_\_\_\_

## Terms & Conditions

1. To be eligible for a rebate, Customer understands that: (a) they must have an active meter serviced by National Fuel Gas Distribution Corporation ("National Fuel") in National Fuel's Western New York service territory for the installation address and, (b) the product(s) Customer has installed must qualify as described on the Rebate Application Form, incorporated herein by this reference, and be designed and installed to reduce the consumption of the energy distributed to them by National Fuel at the installation address. Customer understands they must complete an application for each installation address. For installations at locations with multiple meters, please attach a separate sheet indicating gas account number and/or meter number with eligible equipment for that account number or meter.
2. **All eligible measures must be installed by a licensed contractor, or a contractor that can supply you with either a Federal ID number, or a Business Certificate**
3. A rebate cap of \$50,000 per program year for "Conditional Neutral" incentives and \$100,000 for "Strategic" incentives, not to exceed \$150,000 in total incentives.
4. Resale products, products leased, rebuilt, rented, received from insurance claims, won as a prize, or new parts installed in existing products do not qualify. All applications are processed on a first-come, first-served basis, as received. **INCOMPLETE APPLICATIONS WILL NOT BE PROCESSED.** Resubmitted information/documentation is processed on a first-come, first-served basis, based on a new receipt date. **This program may be modified or terminated at any time without prior notice.** In the event that the amount of a rebate changes during the course of the program, the installation date will be used to determine product eligibility and rebate amount.
5. For Performance Based rebate, Customer acknowledges the application must be submitted 90 days prior to contracting the project, and prior to any demolition, removal of existing equipment, or installation of new equipment
6. For the Pre-Qualified rebate, the Customer acknowledges that those seeking reimbursement must apply within 90 days of signing the application, and applications for the Pre-Qualified projects must be submitted within 90 days of installation.
7. Customer will allow, if requested, a National Fuel representative reasonable access to the install address to verify the product has been purchased and is installed before a rebate is paid. Customer understands that a rebate will not be paid if they refuse to participate in any required verification. Customer understands that National Fuel may contact the qualifying product vendor and/or installer, if needed, to verify purchase and/or installation and may provide Customer's name and/or address to complete this verification.
8. Customer has installed a qualifying product(s) and understands the energy efficiency level of the qualifying product(s) determines the rebate amount (as defined in the Rebate Application Form). A single gas-fired piece of equipment that provides two functions (e.g., heat and hot water) is only eligible for one rebate, that being the higher rebate amount of the two listed amounts. **The rebate amount cannot exceed the cost of procurement and installation of the qualified product.**
9. Customer agrees that the selection of qualifying product(s), selection of manufacturer, dealer, supplier and/or installer, and purchase, installation and ownership/maintenance of the qualifying product(s) referenced in this Application are their sole responsibility, and that their manufacturer, dealer, supplier or installer of these products and measures is not an agent or representative of National Fuel. Customer understands that National Fuel makes no representations regarding manufacturers, dealers, contractors, materials or workmanship. **CUSTOMER ALSO UNDERSTANDS THAT NATIONAL FUEL MAKES NO WARRANTY WHETHER EXPRESS OR IMPLIED, INCLUDING WITHOUT LIMITATION THE IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR ANY PARTICULAR PURPOSE, USE, OR APPLICATION OF THE PRODUCTS OR MEASURES.** Customer agrees that National Fuel has no liability whatsoever concerning (1) the quality, safety and/or installation of the products or measures, including their fitness for any purpose, (2) the estimated energy savings of the products or measures, (3) the workmanship of any third parties, or (4) the installation or use of the products or measures including, but not limited to, effects on indoor pollutants, or (5) any other matter with respect to the National Fuel Energy Efficiency Rebate Program. Customer waives any and all claims against National Fuel, its parent companies, directors, officers, employees, or agents, arising out of activities conducted by or on behalf of National Fuel in connection with their application for any rebate(s) under the National Fuel Energy Efficiency Program. Without limiting the generality of the foregoing, none of the above stated parties shall be liable hereunder for any type of damages, whether direct, indirect, incidental, consequential, exemplary, reliance, punitive or special damages, including damages for loss of use regardless of the form of action, whether in contract, indemnity, warranty, strict liability or tort, including negligence of any kind.
10. Customer is responsible for meeting all program requirements and complying with their state/county/city governments, property owner and/or homeowner's association requirements (if any) in my area regarding local conditions, restrictions, codes, ordinances, rules, and regulations concerning this installation.
11. If Customer's property is not owned by Customer, Customer is solely responsible for obtaining the property owner's permission to install the product for which they are applying for a rebate. Customer's signature on this application indicates they have received such permission.
12. **I understand that National Fuel is not responsible for items lost or destroyed in the mail/transit.**
13. Customer of National Fuel agrees and authorizes the utility's sharing of the participant-customer's information and/or project-level information with New York State Department of Public Service Staff and NYSEERDA, including its agents or authorized representatives, consistent with NYSEERDA's New York State Public Service Commission and statutorily authorized responsibilities, including, but not limited to supporting market development initiatives, and other evaluation and measurement activities. (For clarity, the term project level includes the information based on the scope of the project, including, but not limited to, aggregated and anonymized whole building, building or subsets of the project.)

**Agreement to Terms and Conditions** *(see page 5)*

Applicant/Company Name		Facility Name (Required Unless Same as Applicant)	
Print Name and Title		Print Name and Title	
Applicant Signature	Date	Facility Owner Signature	Date