

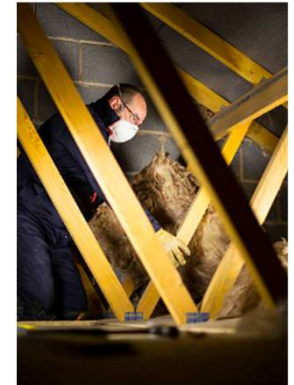


2026-2030 Energy Efficiency Program Update

June 17, 2026

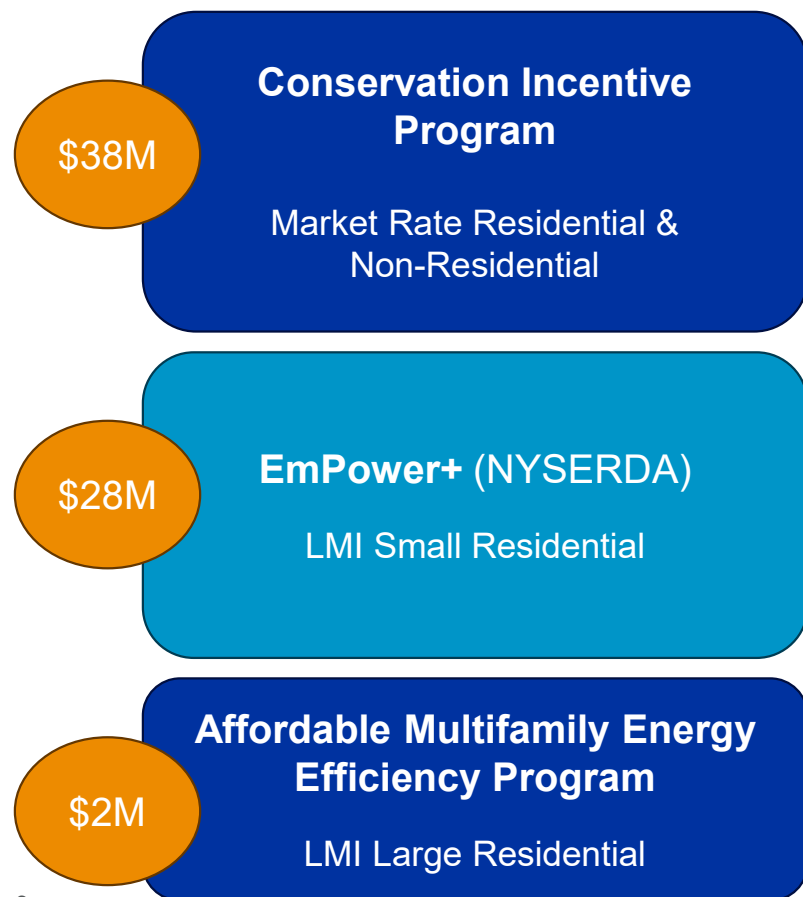
Agenda

- Energy Efficiency/Building Electrification Order (EE/BE) Overview
- Residential Rebate Program Offerings
- Weatherization Package Invoice Requirement Checklist
- Non-Residential Rebate Program Offerings
- Upstate Regional Residential Weatherization Program
- Anticipated BPI Certifications
- NYSERDA Workforce Development & Training Programs
- Q&A

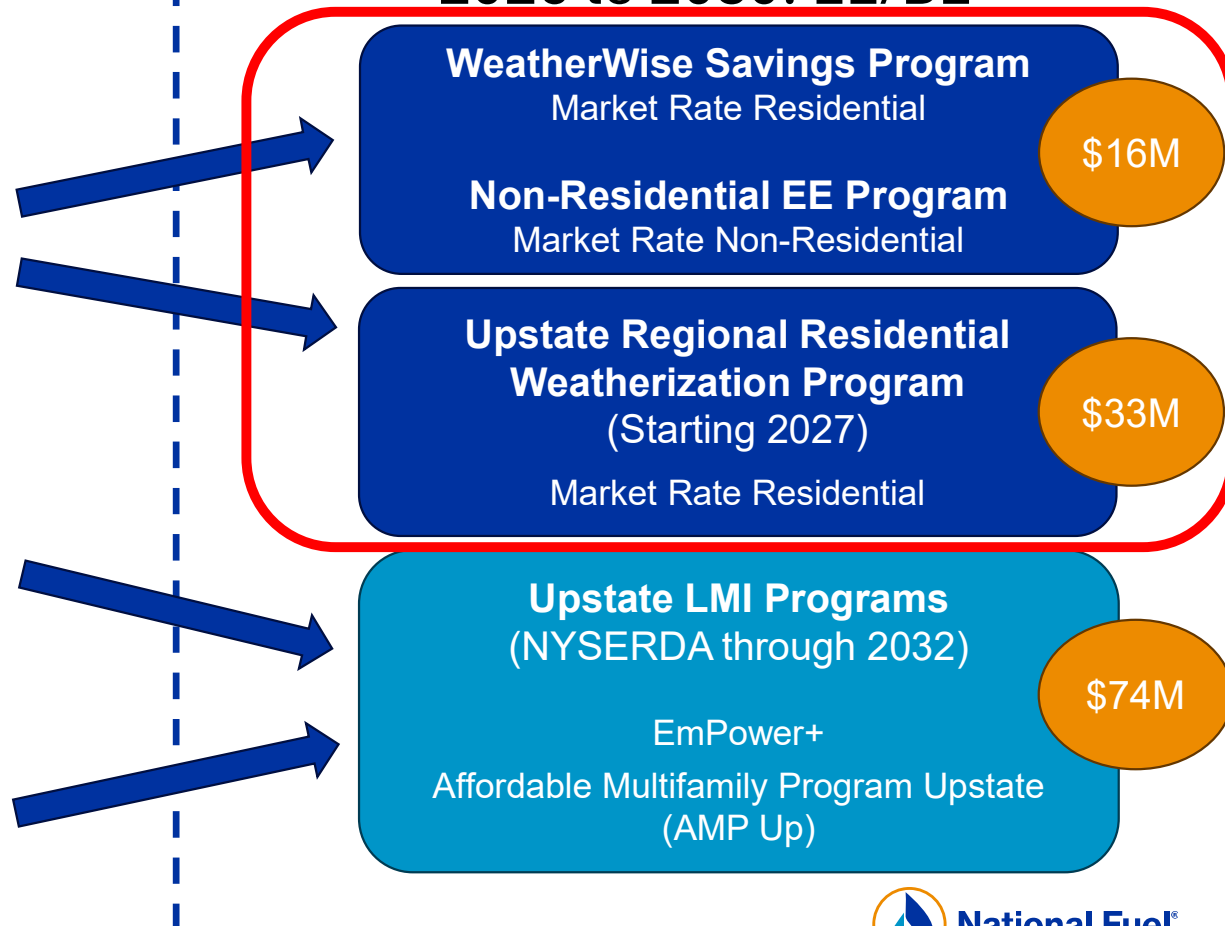


Energy Efficiency Program Transition in NY

2021 to 2025: NE:NY



2026 to 2030: EE/BE



Residential Rebate Program: WeatherWise Savings Program

➤ Program Start

- Early 2026 – replacement of Conservation Incentive Program (CIP)

➤ Program Offerings

- Only “Strategic” measures
 - Weatherization
 - Whole home weatherization packages
 - Standalone Energy Efficiency Measures
 - Hot water and steam pipe insulation
 - Duct sealing and insulation
 - Attic access insulation
 - Energy and heat recovery ventilators
 - Opportunistic insulation for small projects
 - Connected thermostats



WeatherWise – 2026 Weatherization Packages



1. Good Package - \$2,500, not to exceed 50% project cost

- Seal and insulate attic over livable space
- Seal and insulate rim or band joists
- Blower door test and air leakage sealing

**Incentive budget for 2026 is limited. Incentives will be distributed on a first come first served basis

2. Better Package - \$5,000, not to exceed 50% project cost

- Good Package
- Insulate exterior walls
- One additional measure such as:
 - Floor over basement insulation
 - Knee-wall insulation
 - Ceiling under unconditioned overhang insulation
 - Crawl space insulation
 - Garage ceiling insulation under conditional space

Invoice Requirement Checklist for Good/Better Packages

1. Contractor Information

- ☐ One of the following business identifiers: Federal Tax ID Number, Certificate of Insurance, or Business Certificate
- ☐ A **paid invoice or receipt** showing the contractor's name, business address, and phone number

2. Weatherization Measures Installed

- ☐ Total number of individual weatherization measures listed
- ☐ Brief explanation of work completed for each measure

3. Weatherization Measure Installation & Site Details

(Required for each individual measure)

- ☐ Surface where insulation was installed by measure
 - (Example: attic floor, basement rim joist, exterior wall cavity)
- ☐ Exact location within the home by measure
 - (Example: attic, crawlspace, basement, living space walls)
- ☐ Type of installed insulation (material/product name if applicable)
- ☐ Characterization of existing insulation (good, fair, poor) and if it was removed prior to measure installation
- ☐ R-value of existing insulation (based on label or estimated if feasible)
- ☐ Area covered by insulation (sq. ft.)
- ☐ R-value of insulation installed
- ☐ R-value specifically for rim or band joists (if applicable)

4. Blower Door Test Information

- ☐ Blower Door Test Change in Infiltration rate (at a negative pressure differential of 50 Pa or 0.2" W.C., reported in CFM)

5. Home Heating System Information

- ☐ Description of the primary heating equipment serving the home (select all applicable)
 - Boiler
 - Furnace
 - Centralized air conditioning
 - Hybrid heating system (dual fuel, electric and gas)
 - Outdoor changeover setpoint (in °F)
- ☐ Heating system gas Input and Output (in Btu/hr)
 - Efficiency of space heating equipment (in AFUE)
- ☐ Domestic hot water Input (in Btu/hr)
- ☐ Age of the building
- ☐ Number of conditioned floors
- ☐ Total conditioned square footage of the home
- ☐ Description of structure: Single Family Detached or Townhouse/Multifamily (select one)

****If blower door test could not be performed due to health hazards or other, please ensure that is stated on invoice and application or customer rebate will be denied.**

****Photos of all insulation installations are **strongly encouraged** to be provided to customer in the event a customer is selected for inspection.**

6. Project Cost

- ☐ Complete total cost of the weatherization project, including labor and materials

WeatherWise – Standalone Measures

Heating, Ventilation and Air Conditioning (HVAC) Equipment Controls
Connected Thermostat or EnergyStar Rated Smart Thermostat

Incentive Details
\$200 per unit

Limitations
Not to exceed 100% of unit cost

HVAC and Domestic Hot Water Measure Incentives
Duct Sealing and Insulation
Pipe Insulation (Domestic Hot Water)
Pipe Insulation (Steam Home Heat)
Pipe Insulation (Hot Water Home Heat)
Energy and Heat Recovery Ventilator

Incentive Details
\$7.25 per ft. installed
\$2 per ft. Installed
\$2 per ft. installed
\$2 per ft. installed
\$750 per unit

Limitations
Not to exceed 50% of total project cost
Not to exceed 50% of total project cost
Not to exceed 50% of total project cost
Not to exceed 50% of total project cost
Not to exceed 50% of total project cost

Standalone Weatherization Measures
Air Leakage Sealing (With Blower Door Test)
Attic Access Insulation
Insulation – Exterior Wall
Insulation – Ceilings Under Conditioned Space

Incentive Details
\$500
\$100
\$2 per sq. ft. installed
\$2 per sq. ft. installed

Limitations
Not to exceed 50% of total project cost
Not to exceed 50% of total project cost
Not to exceed 50% of total project cost; insulation must be at least R-15 value for 2"x4" construction and R-21 value for 2"x5' construction
Not to exceed 50% of total project cost; insulation must be at least R-38 value

Non-Residential Energy Efficiency Program

Equipment Type	National Fuel Minimum Efficiency	Equipment Size (MBtu/h)	National Fuel Rebate
Conditional Neutral Measures			
Natural Gas Air Furnace	≥ 95% AFUE		\$5.00/MBtu/h
Natural Gas Condensing Hot Water Boiler	≥ 90% AFUE	≤ 300	\$1,000.00
	≥ 90% ET	301-500	\$1,500.00
	≥ 90% ET	501-1,000	\$2,500.00
	≥ 90% ET	1,001-1,700	\$3,500.00
	≥ 90% ET	> 1,700	\$4,500.00
Natural Gas Steam Boiler	≥ 82% AFUE	≤ 300	\$2.00/MBtu/h
	≥ 79% ET	301-2,500	\$1.00/MBtu/h
	≥ 80% ET	2,501-10,000	\$1.00/MBtu/h
Natural Gas Unit Heater	≥ 90% AFUE or ET		\$2.00/MBtu/h
Strategic Measures			
Air Curtain			\$2,500.00/doorway
Demand Control Ventilation	N/A		\$200.00/sensor
Pipe Insulation	R-value ≥ 4. For existing gas-fired hot water or steam systems only.		\$2.00/ft.
Duct Insulation	R-value ≥ 6. For heating systems that utilize gas combustion equipment only.		\$7.25/ft.
ENERGY STAR™ Rated Smart Thermostat or Connected Thermostat	N/A		\$200.00

Limitations – Duct and pipe Insulation incentives cannot exceed over 50% of project cost.



Program Incentives

- Air furnace and unit heaters
- Boilers
- Air curtains
- Demand-control ventilation
- Duct sealing and insulation
- Hot water and steam pipe insulation
- Connected thermostats
- Various Weatherization Options

Upstate Regional Residential Weatherization Program

(Authorized and available 2027 through 2030)

Joint Utility Total Budget (2027-2030)

\$347.5 million



➤ Program Start

- January 1, 2027, *pending Public Service Commission Approval*
- Downstate NY utilities to have separate program
- Expected to replace all market rate whole home weatherization programs coordinated by the utilities or NYSERDA

➤ Program Administration

- Managed by group of six Upstate NY utilities
- National Fuel to offer standalone weatherization incentives to complement the whole home weatherization program
- Projects to be funded through each utility and aggregated



Upstate Regional Residential Weatherization Program: Contractor Participation Requirements - BPI Certifications

No immediate BPI requirement at this time – potential future requirement being considered for Regional Weatherization Program come 2027

- Anticipate that contractors will receive advance notice and support on training opportunities

Relevant Certifications Offered

- Building Analyst Technician
- Building Analyst Professional
- Manufactured Housing Professional
- Infiltration & Dust Leakage
- Air Leakage Control Installer



SM

For more information: <https://bpi.org/resources/certifications/>

NYSERDA Workforce Development and Training Programs

Shannon Richardson, Workforce Development & Training Team
6/17/2026



On-the-Job Training Program (\$22.9M available)

>Provides incentives for eligible energy efficiency and clean technology employers to hire and provide on-the-job training for full-time, permanent new workers.

Program Objectives: Support businesses in developing their workforce and to help new workers succeed in clean energy jobs.

- Reduce costs for clean energy businesses recruiting, hiring, and training new employees.
- Teach new hires occupational skills to help clean energy businesses succeed.
- Support hiring and training individuals from priority populations and disadvantaged communities looking to join the clean energy workforce.

Funding

> Up to **\$11,000** for employers who hire **disadvantaged community** or **priority population workers**.

> Up to **\$8,500** for employers who hire **non-disadvantaged community** or **priority population workers**.

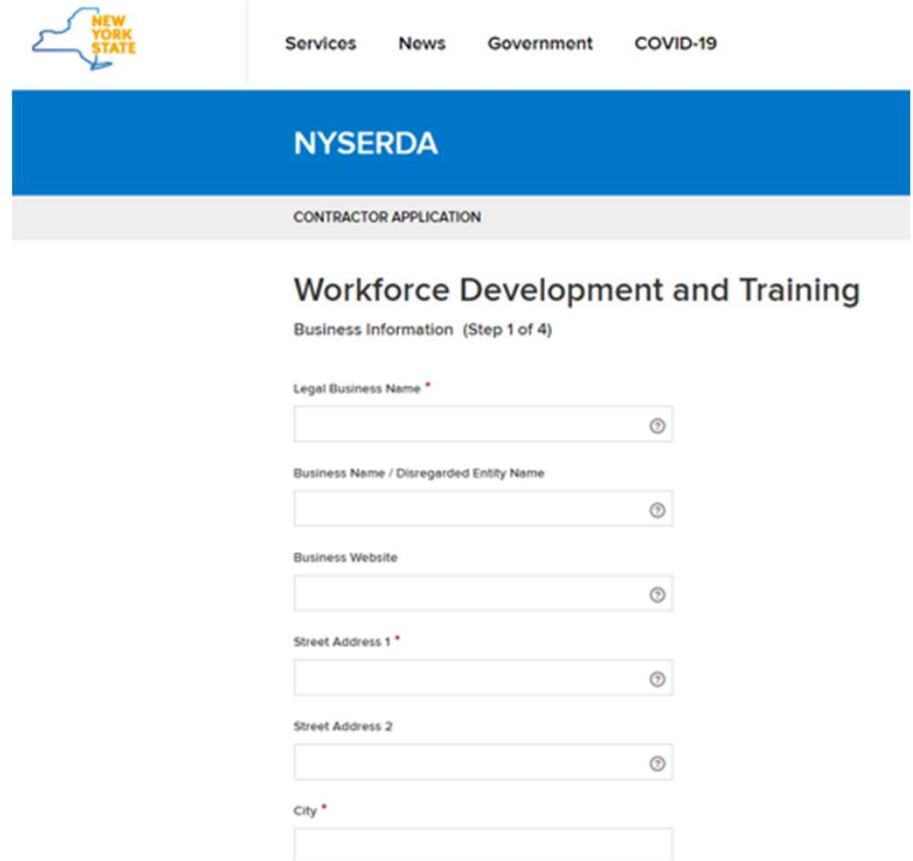
NYSERDA will issue fixed payments at four intervals: two months, four months, six months, and twelve months after the new hire's start date.

Worker Category	Maximum NYSERDA Funding per Hire	Reimbursement Schedule	
Disadvantaged Community / Priority Population Worker	\$11,000	After 2 months of employment:	\$2,500
		After 4 months of employment:	\$2,500
		After 6 months of employment:	\$3,500
		After 12 months of employment:	\$1,500
		Certification Payment:	\$1,000
Non-Disadvantaged Community / Priority Population Worker	\$8,500	After 2 months of employment:	\$1,875
		After 4 months of employment:	\$1,875
		After 6 months of employment:	\$2,625
		After 12 months of employment:	\$1,125
		Certification Payment:	\$1,000

How to Participate

>Two-step application process

1. Register online as an eligible employer
 - One-time registration application to enroll in both Internship and OJT
2. Submit individual applications for each new hire or intern to be hired



The screenshot shows the NYSED (New York State Education Department) website header with the state logo and navigation links for Services, News, Government, and COVID-19. Below the header is a blue bar with the NYSED logo and a grey bar labeled 'CONTRACTOR APPLICATION'. The main content area is titled 'Workforce Development and Training' and 'Business Information (Step 1 of 4)'. It contains several input fields with red asterisks indicating required fields: 'Legal Business Name', 'Business Name / Disregarded Entity Name', 'Street Address 1', and 'City'. There are also fields for 'Business Website', 'Street Address 2', and a 'City' field without a red asterisk. Each field has a small circular icon with a question mark to its right.

NEW YORK STATE

Services News Government COVID-19

NYSED

CONTRACTOR APPLICATION

Workforce Development and Training

Business Information (Step 1 of 4)

Legal Business Name *

Business Name / Disregarded Entity Name

Business Website

Street Address 1 *

Street Address 2

City *

How to Participate

- > Develop 6-month Training Plan
- > Verify Disadvantaged Community and/or Priority Population status (if Applicable)
- > Submit New Hire Application
 - Applications for individual hires are submitted through the NYSERDA Portal
 - Applications must be submitted to NYSERDA no later than 30 days after new hire's start date
- > New Hire starts works, employer implements Training Plan
- > Submit employment documentation to NYSERDA for milestone wage reimbursement and retention payments

OJT Applications include:

- Job Description
- Signed Training Plan
- Documentation of the New Hire's home address

Payment requests include:

- Payroll Documentation must indicate: the employee's name, employee's hourly wage or salary, hours worked, and dates for the payment period.
- Acceptable documentation may include recent pay stubs or a payroll summary report that clearly shows hours worked and rate of pay.

Developing a Training Plan

The training plan is a specific, thoughtful approach to bringing a new worker up to full productivity during their on-the-job training period.

>Job Duties

>Frequency

>Training Method

>Projected # of Hours per Activity

TRAINING PLAN - PON 3982

On-the-Job Training (OJT) for Energy Efficiency and Clean Technology Program



NEW HIRE AND BUSINESS INFORMATION

First Name Last Name	Heat Pump Technician
Name of New Hire	Job Title
Example HVAC, Inc.	28
Business Name	Current Number of Employees*

*Enter the number of employees of the business who receive an IIS W-2 form, excluding principals and owners

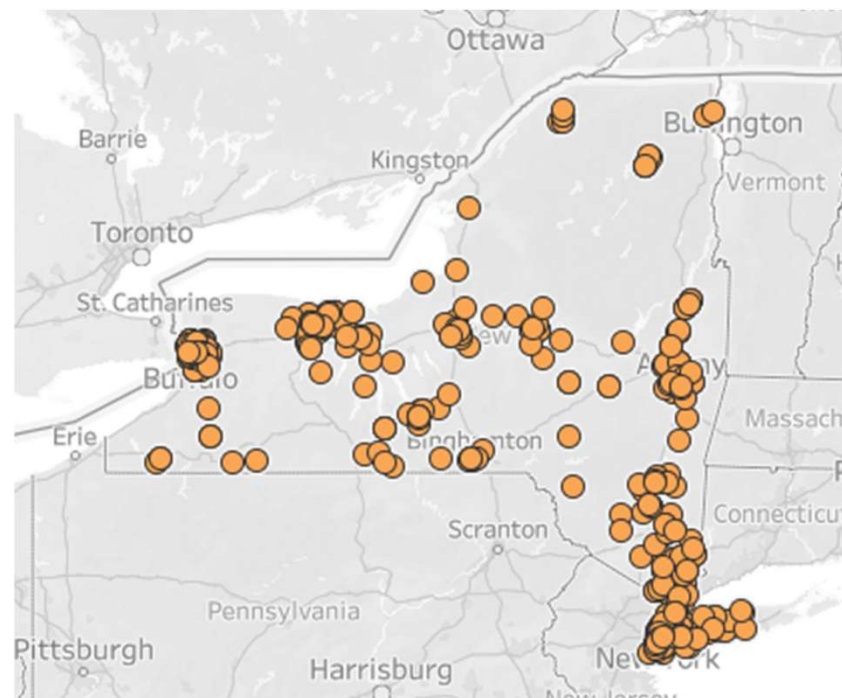
#	Job Duties	Frequency	Training Method	OJT Hours
1	Apply basic principles of heat pump operation	Daily	Shadow and assist senior technicians to learn basic heat pump insulation processes.	80
2	Install multiple types of air source heat pump systems	Daily	Attend manufacturer training to learn and understand the differences between split vs packaged air source heat pumps and the impacts on installation procedures.	12
3	Install multiple types of air source heat pump systems	Daily	Learn and understand the differences between ductless vs ducted air source heat pumps.	4
4	Install multiple types of air source heat pump systems	Daily	Review manufacturer literature related to the differences between installations for multi-zone vs single-zone air source heat pumps. Shadow and assist senior technicians on installs.	160
5	Install refrigerant piping	Weekly	In-house instruction from senior technicians on proper procedures for installing refrigerant piping including both flare and compression fittings and shadowing and assisting on installs.	80
6	Install supply and return register components	Weekly	In-house instruction from senior technicians, with review of manufacturer literature.	80
7	Installation of electrical control wiring	Weekly	In-house instruction on installation of line voltage wiring and breaker.	60
8	Practice safe worksite procedures	Daily	Complete company safety training modules via Learning Management System	30
9	Support NYS Clean Heat Program incentive applications	Monthly	Review program guidance materials to understand program requirements, create/organize/keep all necessary documentation, submit program applications with associated documentation.	54
10	Commissioning of systems	Monthly	Shadow senior technicians to learn proper ways to complete close out documentation	80

Want to Learn More about the OJT Program?

- >Join Monthly Office Hours with Program Team
- >Third Thursday of each month, 2:00-3:00 PM ET

Register on Program Webpage:

www.nyserda.ny.gov/All-Programs/On-the-Job-Training-Program



Join the hundreds of clean energy organizations across the state who have received funding to hire interns and new employees.

CONCLUSION

Questions?

PONOJT@nyserda.ny.gov

www.nyserda.ny.gov/pon3982

Stay Connected With The National Fuel Team

For questions, comments, feedback and program material requests, please contact our team!

Melissa Sicurella – SicurellaM@natfuel.com

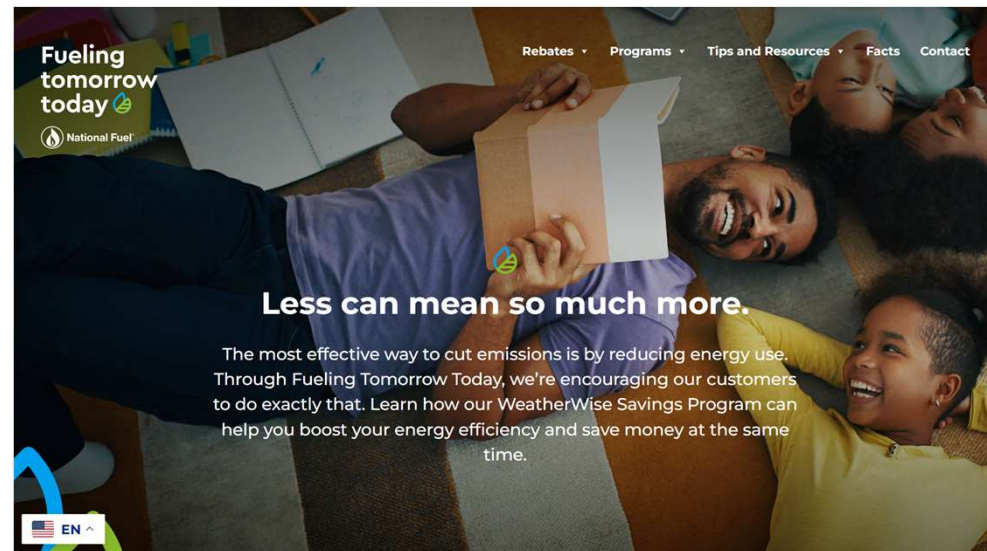
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For additional program details, please visit FuelingTomorrowToday.com





Questions?

Thank you!